SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, November 2, 2026



Prepared by

Senfin Research

Monday, November 2, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,079.6	20,142.3	-62.78	(0.31)	(2,544.8)	(11.2)
S&P SL 20 Index	5,701.9	5,746.4	(44.5)	(0.8)	(455.5)	(7.4)
RSI	44.5	45.8				
Value of Turnover (LKR Mn)	921.2	958.6	(37.4)	(3.9)		
TRI on All Share (ASTRI)	31,645.6	31,744.5				
Foreign Purchases (LKR Mn)	21.4	29.7				
Foreign Sales (LKR Mn)	22.4	102.0				
Foreign Net Flow (LKR Mn)	(0.9)	(72.3)				
Volume of Turnover (No. in Mn)	54.5	48.6				
Market Capitalization (LKR Bn)	7,228.5	7,256.5				
Market Valuation						
PER (x)	10.3					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
02-Nov-2026	20,142.33	20,187.75	45.42	20,072.13	-70.20	20,079.55	-62.78	-0.31%



Top Gainers and Top Losers

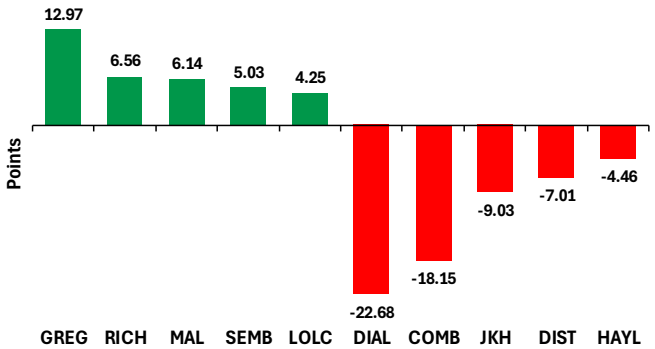
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CWL	16.60	3.30	24.81%	1.14	6.40	-	14.56	2.59	-
GREG	34.50	3.70	12.01%	1.39	8.24	9.75	24.82	4.19	28.26%
SEMB	1.00	0.10	11.11%	0.02	0.41	-	50.00	2.44	-
LCEY	30.20	2.30	8.24%	-3.23	41.96	-	-9.35	0.72	-
BERU	2.70	0.20	8.00%	-0.13	0.51	0.10	-20.77	5.29	3.70%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
SFIN	1.00	(0.40)	-28.57%	6.49	37.04	1.00	0.15	0.03	100.00%
SEMB (X)	0.30	(0.10)	-25.00%	0.02	0.41	-	15.00	0.73	-
HARI	4,205.00	(413.50)	-8.95%	188.17	1,026.97	73.00	22.35	4.09	1.74%
SDF	36.00	(2.40)	-6.25%	5.99	31.35	2.00	6.01	1.15	5.56%
SHL	6.40	(0.40)	-5.88%	-6.65	-51.46	-	-0.96	-0.12	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	1,150,000	140.50	161,575,000

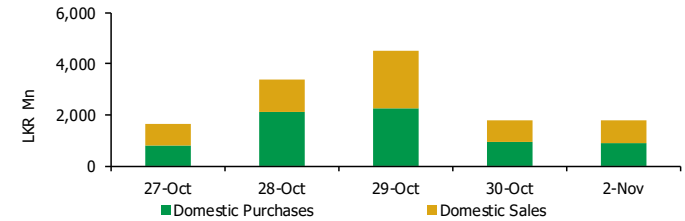
Contributors to ASPI

Positive Contributors (No.)	72	Negative Contributors (No.)	114



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

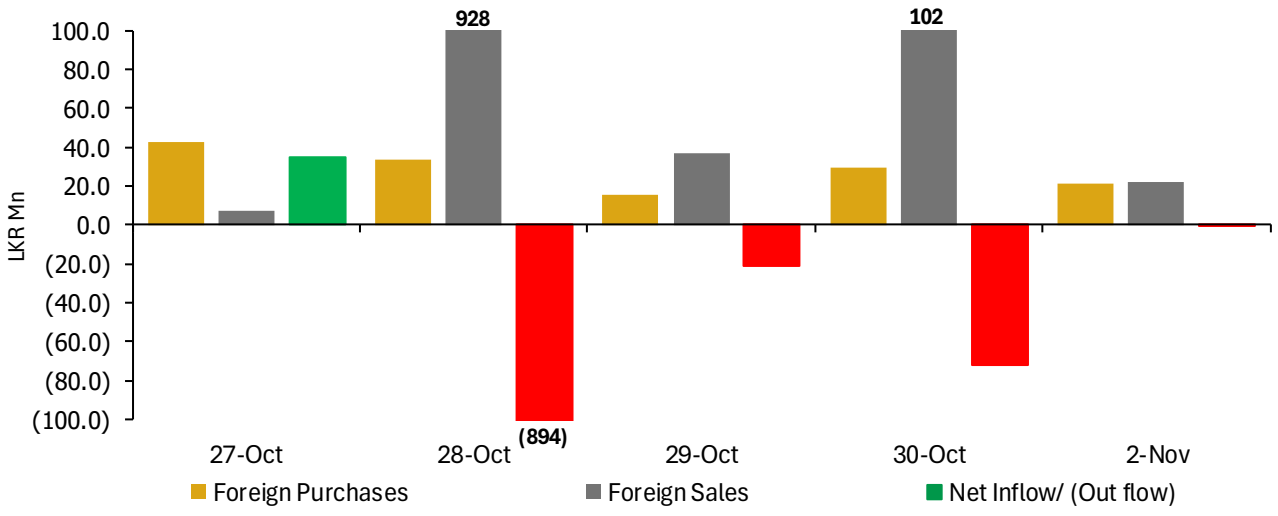
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PKME	17.05	JKH	(10.42)
WATA	2.25	DIAL	(8.32)
BIL	0.49	OSEA	(0.82)
LIOC	0.49	SPEN	(0.60)
CLND	0.25	LMF	(0.51)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	31,235	90,147	(58,912)

**From January 02 to November 2, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Monday, November 2, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	351,074,753.05	38.18%
Transportation	270,068,098.20	29.37%
Capital Goods	65,359,735.20	7.11%
Materials	60,981,189.50	6.63%
Diversified Financials	41,920,208.20	4.56%
Food, Beverage & Tobacco	37,529,511.85	4.08%
Telecommunication Services	17,434,899.20	1.90%
Real Estate Management & Dev.	15,280,221.65	1.66%
Retailing	12,357,285.40	1.34%
Consumer Services	12,213,269.90	1.33%
Insurance	9,842,881.95	1.07%
Utilities	8,886,643.90	0.97%
Health Care Equipment & Ser.	7,439,883.05	0.81%
Consumer Durables & Apparel	4,296,308.05	0.47%
Energy	2,598,123.75	0.28%
Automobiles & Components	996,722.70	0.11%
Household & Personal Products	455,883.70	0.05%
Software & Services	342,490.00	0.04%
Food & Staples Retailing	247,214.90	0.03%
Commercial & Professional Ser	176,591.50	0.02%

Total Turnover (LKR)	921,219,186
YTD Avg. Turnover (LKR)	3,431,726,446
Monthly Avg. Turnover (LKR)	921,219,186

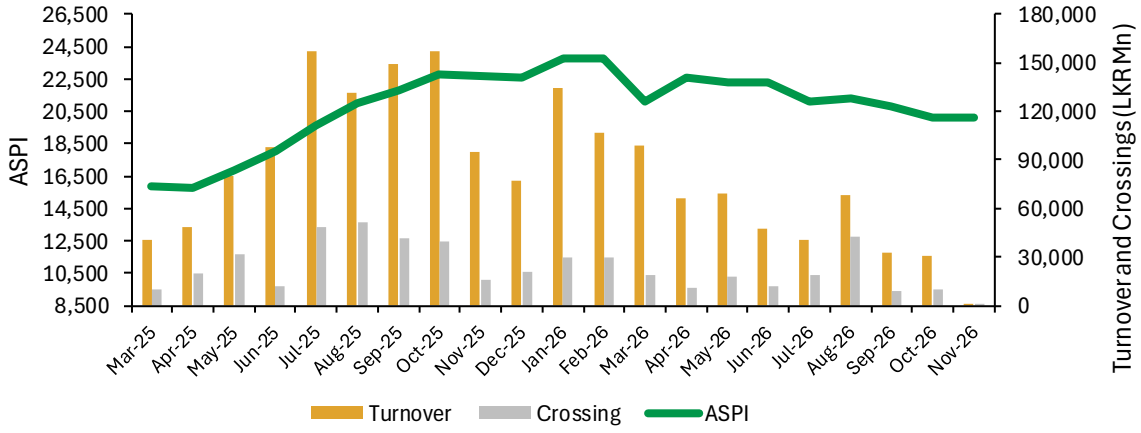
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	30,986	10,160	33%
November	921	162	18%

*Upto November 02, 2026

ASPI vs Market Turnover



Source: CSE

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Top 5 Share Volume Contributors and Their Price Trends

27-Oct				28-Oct				29-Oct				30-Oct				31-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
PAP	10.40	4.00%	5,401,081	PAP	11.20	7.69%	4,260,202	PAP	11.90	6.25%	6,045,322	PAP	11.90	0.00%	1,309,891	PAP	11.80	-0.84%	255,538
CIC	24.90	-0.40%	5,051,339	CIC	25.80	3.61%	5,087,504	CIC	26.10	1.16%	1,274,309	CIC	26.00	-0.38%	170,185	CIC	25.80	-0.77%	176,071
JKH	17.90	1.13%	2,846,762	JKH	17.80	-0.56%	1,667,616	JKH	18.10	1.69%	3,890,229	JKH	18.20	0.55%	1,730,083	JKH	17.70	-2.75%	1,747,149
HNBF	6.30	1.61%	1,331,285	HNBF	6.80	7.94%	1,219,515	HNBF	7.10	4.41%	4,264,945	HNBF	6.90	-2.82%	529,306	HNBF	7.00	1.45%	316,439
ALUM	14.50	0.00%	1,065,759	ALUM	14.70	1.38%	218,614	ALUM	15.20	3.40%	99,324	ALUM	15.30	0.66%	38,258	ALUM	15.10	-1.31%	71,386
				DIAL	**43.50**	**3.08%**	**20,206,560**	DIAL	44.30	1.84%	290,437	DIAL	44.00	-0.68%	137,075	DIAL	43.30	-1.59%	394,726
				CIC	**25.80**	**3.61%**	**5,087,504**	CIC	26.10	1.16%	1,274,309	CIC	26.00	-0.38%	170,185	CIC	25.80	-0.77%	176,071
				PAP	**11.20**	**7.69%**	**4,260,202**	PAP	11.90	6.25%	6,045,322	PAP	11.90	0.00%	1,309,891	PAP	11.80	-0.84%	255,538
				ASPH	**0.50**	**0.00%**	**2,928,509**	ASPH	0.50	0.00%	7,298,657	ASPH	0.50	0.00%	6,368,062	ASPH	0.50	0.00%	9,137,053
				BIL	**4.50**	**0.10%**	**1,753,974**	BIL	4.60	2.22%	936,579	BIL	4.60	0.00%	1,585,525	BIL	4.60	0.00%	731,979
								SEMB	**1.00**	**0.00%**	**15,765,224**	SEMB	0.90	-10.00%	3,277,549	SEMB	1.00	11.11%	762,468
								SEMB (X)	**0.30**	**0.00%**	**7,791,278**	SEMB (X)	0.40	33.33%	1,824,634	SEMB (X)	0.30	-25.00%	3,191,905
								PLC	**17.00**	**0.00%**	**7,520,799**	PLC	17.10	0.59%	741,230	PLC	17.00	-0.58%	798,675
								ASPH	**0.50**	**0.00%**	**7,298,657**	ASPH	0.50	0.00%	6,368,062	ASPH	0.50	0.00%	9,137,053
								MULL	**2.70**	**0.00%**	**6,910,127**	MULL	2.70	0.00%	2,684,162	MULL	2.80	3.70%	2,369,391
												ASPH	**0.50**	**0.00%**	**6,368,062**	ASPH	0.50	0.00%	9,137,053
												SCAP	**9.20**	**0.00%**	**5,307,175**	SCAP	8.90	-3.26%	206,103
												SEMB	**0.90**	**-10.00%**	**3,277,549**	SEMB	1.00	11.11%	762,468
												MULL	**2.70**	**0.00%**	**2,684,162**	MULL	2.80	3.70%	2,369,391
												SEMB (X)	**0.40**	**33.33%**	**1,824,634**	SEMB (X)	0.30	-25.00%	3,191,905
																CWL	**16.60**	**24.81%**	**20,323,970**
																ASPH	**0.50**	**0.00%**	**9,137,053**
																SEMB (X)	**0.30**	**-25.00%**	**3,191,905**
																MULL	**2.80**	**3.70%**	**2,369,391**
																SAMP	**140.50**	**-0.88%**	**2,273,146**

Source: CSE